**INTEREST RATES MARKET NOTICE**

**Date: 31 May 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN860”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 1 June 2022**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** ASN860

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 1 June 2027

**Books Close Date** 22 May 2027

**Interest Payment Date(s)** 1 June 2027

**Last Day to Register** By 17:00 on21 May 2027

**Issue Date** 1 June 2022

**Date Convention** Following

**Interest Commencement Date** 1 June 2022

**First Interest Payment Date** 1 June 2027

**ISIN No.** ZAG000186503

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN860%20PricingSupplement0106.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN860%20PricingSupplement0106.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000